

TUSCULUM
UNIVERSITY
ESTABLISHED 1794
Confirmation of your
Legacy Gift

This form is to help you provide information about your future gift to Tusculum University as part of your participation in Tusculum's Campaign. By sharing this information, you help to ensure that your gift will be used as you intended. This document is not considered to be a legal or financial obligation and will be kept confidential.

TYPE OF GIFT

I/We have included Tusculum University in my/our estate plans through one or more of the following planned gifts:

- | | |
|---|----------|
| <input type="radio"/> Bequest in will or revocable trust for the dollar amount of | \$ _____ |
| <input type="radio"/> Bequest for _____% of my/our estate; estimated value of | \$ _____ |
| <input type="radio"/> Retirement plan beneficiary designation; estimated value of | \$ _____ |
| <input type="radio"/> Insurance policy beneficiary designation; benefit of | \$ _____ |
| <input type="radio"/> Other; estimated value of | \$ _____ |

PURPOSE OF THE GIFT

Many donors feel most confident that their gift intention will be honored when they provide Tusculum with a copy of the section of the will that pertains to their gift.

We welcome documentation of your gift in this way. If you prefer not to provide a copy of the bequest language, please indicate below the purpose of your gift:

CAMPAIGN RECOGNITION

☐ List name(s) on donor honor roll as: _____

☐ I/We prefer to be anonymous.

Print Name: _____

Date of Birth: _____

Signature: _____

Date: _____

Print Name: _____

Date of Birth: _____

Signature: _____

Date: _____

Thank you for your thoughtful investment in the future of Tusculum University. As with any decision involving your estate, we recommend that you seek the advice of professional counsel. Your signature verifies only that the above is accurate and in no way binds you to your commitment.



PLEASE RETURN TO:
TUSCULUM UNIVERSITY, OFFICE OF INSTITUTIONAL ADVANCEMENT
P.O. BOX 5040, GREENEVILLE, TN 37745